

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 11, 2008

REGISTRATION NO.: 25228

BONDS ISSUED BY: Reorganized School District No. 2 (Willard)

AMOUNT OF ISSUE: \$2,835,000.00

COUNTY: of Greene

DATE OF ISSUE: June 1, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redeem and retire and thereby refund \$2,835,000 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 1998 maturing in the years 2009 through 2016

Rate of Interest	Amount	Maturity
3.000%	\$ 360,000.00	03/01/2009
3.000%	360,000.00	03/01/2010
3.000%	365,000.00	03/01/2011
3.250%	370,000.00	03/01/2012
3.250%	400,000.00	03/01/2013
3.500%	405,000.00	03/01/2014
3.500%	450,000.00	03/01/2015
3.500%	125,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing in the years 2015 and 2016 may be redeemed and paid on and after March 1, 2014 without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum, & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,844,979.05

INTEREST RATE: 3.2473%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable